

Register today. . .



Money Smart. Life Smart.

Investment Conference, May 11, 2010

1:30 pm registration · 2-4 pm program · 4 pm networking reception
InterContinental Hotel · 139 E. Kilbourn Ave. · Milwaukee, WI

Name _____

Title _____

Company _____

Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

_____ Early-bird registrations on or before April 16 x \$200 = \$ _____
(# attending)

_____ Registrations after April 16 x \$250 = \$ _____
(# attending)

_____ Corporate Table (for 8) x \$1,500 = \$ _____
(# of tables)

Please indicate company name for table signage: _____

_____ Member of [] Financial Planners Association of Southern WI or [] CFA Society of Milwaukee
(# attending)
..... x \$150 = \$ _____

_____ Active 2009-10 Make A Difference – WI Volunteer x \$100 = \$ _____
(# attending)

TOTAL ENCLOSED \$ _____

Mail Completed Registration with Check payable to Make A Difference – Wisconsin to:
Make A Difference – Wisconsin • 710 N. Plankinton Ave., Suite 310 • Milwaukee, WI 53203

CFP, CLE and WI Insurance Continuing Education Credits have been applied for through FPA-SW. FPA-SW expects that
this program will meet CPA and PACE requirements for continuing education. Please provide your license numbers below;
FPA-WI requires them for electronic filing. Sign-in sheets will be provided at the Conference.

CFP License # _____ WI Insurance License # _____

PLEASE KEEP A COPY OF THIS COMPLETED REGISTRATION AS RECEIPT
OF YOUR TAX-DEDUCTIBLE CONTRIBUTION to:

Make A Difference - Wisconsin, a 501(c)3 organization